

Form No. MGT-7**Annual Return (other than OPCs and Small Companies)**

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form



Form language

☒ English ☐ Hindi**I REGISTRATION AND OTHER DETAILS**

i *Corporate Identity Number (CIN)

U72900DL2011PLC225614

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2025

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2026

(c) *Type of Annual filing

☒ Original☐ Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	SHIPROCKET LIMITED	SHIPROCKET LIMITED
Registered office address	Plot No- B, Khasra No- 360 Sultanpur,NA,Delhi,South Delhi,Delhi,India,110030	Plot No- B, Khasra No- 360 Sultanpur,NA,Delhi,South Delhi,Delhi,India,110030
Latitude details	28.4977	28.4977
Longitude details	77.16115	77.16115

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

Photograph of Registered Office
of shiprocket.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****1Q

(c) *e-mail ID of the company

*****ny.secretary@shiprocket.co
m

(d) *Telephone number with STD code

+91*****34

(e) Website

www.shiprocket.in

iv *Date of Incorporation (DD/MM/YYYY)

28/09/2011

v (a) *Class of Company (as on the financial year end date)

(Private company/Public Company/One Person Company)

Public company

(b) *Category of the Company (as on the financial year end date)

(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)

(Indian Non-Government company/Union Government Company/State Government Company/
Guarantee and association company/Subsidiary of Foreign Company)

Indian Non-Government company

vi *Whether company is having share capital (as on the financial year end date)

☒ Yes

☐ No

vii (a) Whether shares listed on recognized Stock Exchange(s)

☐ Yes

☒ No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code

viii Number of Registrar and Transfer Agent

1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
L72400MH2017PLC444072	KFIN TECHNOLOGIES LIMITED	301, The Centrium, 3rd Floor, 57,, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai, Mumbai, Maharashtra, India, 400070	INR000000221

ix * (a) Whether Annual General Meeting (AGM) held

☐ Yes

☒ No

(b) If yes, date of AGM (DD/MM/YYYY)

(c) Due date of AGM (DD/MM/YYYY)

30/09/2026

(d) Whether any extension for AGM granted

☐ Yes

☒ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

NA

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

1

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	J	Information and communication	62	Computer programming, consultancy and related activities	100

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

7

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held
1	U72400DL2013PTC426656		SHIPROCKET OMUNI PRIVATE LIMITED	Subsidiary	100.00
2	U74140DL2015PTC418468		PICKRR TECHNOLOGIES PRIVATE LIMITED	Subsidiary	100.00
3	U62099DL2023PTC413472		SHIPROCKET MERCHANT APP PRIVATE LIMITED	Subsidiary	100.00
4	U49230DL2025PTC454929		LOGITRUST FREIGHT SERVICES PRIVATE LIMITED	Subsidiary	100.00
5	U74999PN2017PTC168376		LOGIBRICKS TECHNOLOGIES PRIVATE LIMITED	Associate	27.00
6	225613		SHIPROCKET PTE LTD	Subsidiary	100.00

7	225614		SHIPROCKET INC	Subsidiary	100.00
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IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	2430764927.00	636278384.00	636278384.00	636278384.00
Total amount of equity shares (in rupees)	24307649270.00	6362783840.00	6362783840.00	6362783840.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity Share				
Number of equity shares	2430764927	636278384	636278384	636278384
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	24307649270.00	6362783840.00	6362783840	6362783840

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	2831579.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	692350730.00	0.00	0.00	0.00

Number of classes

12

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series A CCPS				
Number of preference shares	94591	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	945910.00	0.00	0	0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series C1 CCPS				
Number of preference shares	280000	0	0	0
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	99400000.00	0.00	0	0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series B CCPS				
Number of preference shares	192000	0	0	0
Nominal value per share (in rupees)	332.99	332.99	332.99	332.99
Total amount of preference shares (in rupees)	63934080.00	0.00	0	0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series C2 CCPS				
Number of preference shares	105000	0	0	0
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	37275000.00	0.00	0	0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series B1 CCPS				
Number of preference shares	468488	0	0	0
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	166313240.00	0.00	0	0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series C3 CCPS				
Number of preference shares	81500	0	0	0
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	28932500.00	0.00	0	0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series E CCPS				
Number of preference shares	360000	0	0	0
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	127800000.00	0.00	0	0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series D1 CCPS				
Number of preference shares	180000	0	0	0
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	63900000.00	0.00	0	0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series E2 CCPS				
Number of preference shares	90000	0	0	0
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	31950000.00	0.00	0	0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series E1 CCPS				
Number of preference shares	80000	0	0	0
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	28400000.00	0.00	0	0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Preference				
Number of preference shares	800000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	8000000.00	0.00	0	0

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Series E3 CCPS				
Number of preference shares	100000	0	0	0
Nominal value per share (in rupees)	355	355	355	355
Total amount of preference shares (in rupees)	35500000.00	0.00	0	0

(c) Unclassified share capital

Particulars	Authorised Capital
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Total amount of unclassified shares

0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	0	698763	698763.00	6987630	6987630	
Increase during the year	0.00	635579621.00	635579621.00	6355796210.00	6355796210.00	0
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	185172195	185172195.00	1851721950	1851721950	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	450407426	450407426.00	4504074260	4504074260	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify NA	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify NA	0	0	0.00	0	0	
At the end of the year	0.00	636278384.00	636278384.00	6362783840.00	6362783840.00	
(ii) Preference shares						

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify NA	0	0	0.00	0	0	
Decrease during the year	0.00	0.00	0.00	0.00	0.00	0
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify NA	0	0	0.00	0	0	
At the end of the year	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

INE0FOO01011

ii Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☐ Nil

Number of transfers

206

Attachments:

1. Details of shares/Debentures Transfers

Transfer Details.xlsm

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	0.00	0.00	0.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
Total	0.00	0.00	0.00	0.00

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

19974899151.04

ii * Net worth of the Company

15243104940.11

VI SHARE HOLDING PATTERN**A Promoters**

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	0	0.00	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	0	0.00	0	0.00

10	Others 	0	0.00	0	0.00
	Total	0.00	0	0.00	0

Total number of shareholders (promoters)

0

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	109957807	17.28	0	0.00
	(ii) Non-resident Indian (NRI)	500213	0.08	0	0.00
	(iii) Foreign national (other than NRI)	513646	0.08	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	407732647	64.08	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	57802400	9.08	0	0.00

10	Others				
	Trust, AIF, LLP	59771671	9.39	0	0.00
	Total	636278384.00	99.99	0.00	0

Total number of shareholders (other than promoters)

125

Total number of shareholders (Promoters + Public/Other than promoters)

125.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	10
2	Individual - Male	64
3	Individual - Transgender	0
4	Other than individuals	51
	Total	125.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

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Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held
Bertelsmann Nederlands B.V.	Brem 1, 6598 MH Heijen, The Netherlands	01/04/2024	Netherlands	135645769	21.32
Tribe Capital III LLC, Series 5	2700 19th Street, San Francisco, California 94110	01/04/2024	United States	49281022	7.75
Tribe Capital III LLC, Series 1	2700 19th Street, San Francisco, California 94110	01/04/2024	United States	40651184	6.39
KDT Ventures Holding LLC	4111 East 37th Street North Wichita, Kansas 67201, USA	01/06/2026	United States	34950538	5.49
MacRitchie Investments Pte. Ltd	60B Orchard Road, #06-18 Tower 2, The Atrium@Orchard, Singapore 238891	01/06/2026	Singapore	33633572	5.29
MCP3 SPV LLC	2700 19th Street, San Francisco, California 94110	01/04/2024	United States	28623861	4.5

LR India Fund I S.a.r.l.,SICAV_RAIF	2, rue Jean Monnet, L- 2180 Luxembourg, Grand Duchy of Luxembourg	01/04/2024	Luxembourg	28010066	4.4
Paypal Inc.	2211 North First Street, San Jose, CA 95131	01/04/2024	United States	10616193	1.67
MUFG Bank Limited	2-7-1, Marunouchi, Chiyoda city, Tokyo, Japan	01/04/2024	Japan	13980162	2.2
AFOS LLC	251, Little Falls Drive, Wilmington, Delaware 19808, USA	01/04/2024	United States	5562858	0.87
Moore Strategic Ventures, LLC	11 Times Square, New York, NY 10036	01/04/2024	United States	5294198	0.83
TRIBE CAPITAL FIRSTLOOK SHP 04 L P	933 Hermosa Way, Menlo Park, CA 94025	01/04/2024	United States	1747620	0.27
500 Startups III	3478 Buskirk Avenue, Suite 1000, Pleasant Hill, CA 94523, United States	01/04/2024	United States	1680322	0.26
Apoletto Asia Ltd	6th Floor, Two Tribeca, Tribeca Central, Trianon 72261, Mauritius	01/04/2024	Mauritius	1121190	0.18
Tribe Capital III LLC, Series 7	2700 19th Street, San Francisco, California 94110	01/04/2024	United States	1196867	0.19
SAI Global India Fund I, LLP	251 Little Falls Drive Wilmington, DE, 19808 USA	01/04/2024	United States	10694796	1.68
Agility International Investment LLC	Parcel ID 129-125, Office 32, Owned by Hassan Mohammed Hassan Bin Al-Sheikh, Deira, Port Said, Dubai, United Arab Emirates	01/04/2024	United Arab Emirates	2179870	0.34
Tribe Capital III LLC, Series 9	2700 19th Street, San Francisco, California 94110	01/04/2024	United States	1046444	0.16
VITESSEAFRICA LTD	fgf	01/04/2024	United States	510986	0.08
Innoven India Holdings Pte. Ltd.	138 Market Street, #27- 01, Capita Green, Singapore 048946	01/04/2024	Singapore	709688	0.12
Tribe Capital III LLC, Series 8	2700 19th Street, San Francisco, California 94110	01/04/2024	United States	595441	0.09

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	0	0
Members (other than promoters)	62	125
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	0	0	0	0	0
B Non-Promoter	2	5	2	5	9.68	0.01
i Non-Independent	2	1	2	1	9.68	0
ii Independent	0	4	0	4	0	0.01
C Nominee Directors representing	0	2	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	2	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	2	7	2	5	9.68	0.01

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

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B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
GAUTAM KAPOOR	03595876	Director	30820090	
SAAHIL GOEL	05106685	Managing Director	30820356	
BRIJESH KUMAR AGRAWAL	00191760	Director	89908	
DEEPA KAPOOR	BCTPK9581Q	Company Secretary	0	03/07/2026
VANI GUPTA DANDIA	05243822	Director	0	
CHETAN KUMAR MATHUR	00437558	Director	0	
KAUSHIK DUTTA	03328890	Director	0	
ARJUN SETHI .	08860089	Director	0	
KUMAR TANMAY	ACAPT0941M	CFO	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

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Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
BRIJESH KUMAR AGRAWAL	00191760	Director	14/04/2025	Change in designation
ARJUN SETHI .	08860089	Director	26/04/2025	Change in designation
VANI GUPTA DANDIA	05243822	Director	14/04/2025	Change in designation
NISHANT CHANDRA	09376882	Director	10/05/2025	Cessation
PANKAJ MAKKAR	03442209	Nominee Director	10/05/2025	Cessation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

7

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETING	30/09/2025	51	6	66.64
EXTRAORDINARY GENERAL MEETING	14/04/2025	35	5	73.14
EXTRAORDINARY GENERAL MEETING	26/04/2025	35	5	73.14
EXTRAORDINARY GENERAL MEETING	10/05/2025	106	7	73.08
EXTRAORDINARY GENERAL MEETING	14/11/2025	54	7	69
EXTRAORDINARY GENERAL MEETING	21/11/2025	54	7	68.71
EXTRAORDINARY GENERAL MEETING	06/12/2025	56	5	50.26

B BOARD MEETINGS

*Number of meetings held

9

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	24/04/2025	9	7	77.78
2	10/05/2025	9	7	77.78
3	19/05/2025	7	6	85.71
4	22/07/2025	7	6	85.71
5	29/09/2025	7	6	85.71
6	18/11/2025	7	7	100
7	21/11/2025	7	6	85.71
8	24/11/2025	7	6	85.71
9	19/02/2026	7	6	85.71

C COMMITTEE MEETINGS

Number of meetings held

7

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	AUDIT COMMITTEE	01/05/2025	3	3	100
2	AUDIT COMMITTEE	29/09/2025	3	3	100
3	AUDIT COMMITTEE	21/11/2025	3	3	100
4	AUDIT COMMITTEE	24/11/2025	3	3	100
5	AUDIT COMMITTEE	19/02/2026	3	3	100
6	NOMINATION AND REMUNERATION COMMITTEE	18/11/2025	3	3	100
7	RISK MANAGEMNET COMMITTEE	19/02/2026	3	3	100

D ATTENDANCE OF DIRECTORS

S. N o	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attenda nce	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attend ance	
1	SAAHIL GOEL	9	9	100	1	1	100	
2	GAUTAM KAPOOR	9	9	100	5	5	100	
3	CHETAN KUMAR MATHUR	9	9	100	5	5	100	
4	KAUSHIK DUTTA	9	9	100	6	6	100	
5	BRIJESH KUMAR AGRAWAL	9	9	100	0	0	0	
6	VANI GUPTA DANDIA	9	9	100	1	1	100	
7	ARJUN SETHI .	9	1	11	2	2	100	

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	SAAHIL GOEL	Managing Director	16226784	0		3139500	19366284.00
	Total		16226784.00	0.00	0.00	3139500.00	19366284.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	TANMAY KUMAR	CFO	24270744	0	502678672	1209362	528158778.00
2	DEEPA KAPOOR	Company Secretary	7327704	0	1530943	550426	9409073.00
	Total		31598448.00	0.00	504209615.00	1759788.00	537567851.00

C *Number of other directors whose remuneration details to be entered

6

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	GAUTAM KAPOOR	Director	16224984	0	0	2730000	18954984.00
2	ARJUN SETHI	Director	0	0	0	0	0.00
3	BRIJESH KUMAR AGRAWAL	Director	1	0	0	900000	900001.00
4	CHETAN KUMAR MATHUR	Director	3250000	0	0	1400000	4650000.00
5	KAUSHIK DUTTA	Director	4250000	0	0	1500000	5750000.00
6	VANI GUPTA DANDIA	Director	3250000	0	0	1000000	4250000.00
	Total		26974985.00	0.00	0.00	7530000.00	34504985.00

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

☒ Yes

☐ No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/
DIRECTORS/OFFICERS

☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

125

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or
Debenture holder (1).xlsm

(b) Optional Attachment(s), if any

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of SHIPROCKET LIMITED as required to be maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;

18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Meenakshi

Date (DD/MM/YYYY)

05/09/2026

Place

DELHI

Whether associate or fellow:

☒ Associate

☐ Fellow

Certificate of practice number

2*5*6

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

DRTPK6862F

*(b) Name of the Designated Person

NIKHIL KUMAR

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* 13 dated* (DD/MM/YYYY) 16/12/2022 to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

*To be digitally signed by

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

0*1*6*8*

***To be digitally signed by**

☒ Company Secretary ☐ Company secretary in practice

***Whether associate or fellow:**

☒ Associate ☐ Fellow

Membership number

4*3*3

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AC5494135

eForm filing date (DD/MM/YYYY)

05/09/2026

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company